

Shailly Goel & Co.

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 30th September, 2021
2. ISIN : INE509T01012
3. Face Value : Rs. 10 per share
4. Name of the Company : SHAKUMBHRI PULP AND PAPER MILLS LIMITED
5. Registered Office Address : 4.5 K.M. Bhopa Road, Muzaffarnagar,
Uttar Pradesh-251001
6. Correspondence Address : 4.5 K.M. Bhopa Road, Muzaffarnagar,
Uttar Pradesh-251001
7. Telephone & Fax Nos. : 9997691520
8. Email address : shakumbhripaper@gmail.com
9. Names of the Stock Exchanges : Metropolitan Stock Exchange of India Limited
where the company's securities
are listed

10. Issued Capital :

Number of shares	% of Total Issued Capital
3855000	100

11. Listed Capital (Exchange-wise) (as per company records) :

Metropolitan Stock Exchange of India Limited	3855000	100
--	---------	-----

12. Held in dematerialised form in CDSL	0	0
13. Held in dematerialised form in NSDL	637500	16.537
14. Physical	3217500	83.463

Office: 70/15, Second Floor, Ashok Nagar, New Delhi – 110018
Contact: +91-9350944570, +91-9873606667
E-mail: csshaillygoel@gmail.com



Shailly Goel & Co.

Company Secretaries

15. Total No.of shares (12+13+14)	3855000	100.000
-----------------------------------	---------	---------

16. Reasons for difference if any, between (10&11) : N.A
Reasons for difference if any, between (10&15) : N.A
Reasons for difference if any, between (11&15) : N.A

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval pending for SE (Specify Names)
NIL						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) : Yes
If not, updated upto which date
19. Reference of previous quarter with regards to excess dematerialised shares, if any. : N.A.
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? : N.A.
If not, reason why ?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

Office: 70/15, Second Floor, Ashok Nagar, New Delhi – 110018
Contact: +91-9350944570, +91-9873606667
E-mail: csshaillygoel@gmail.com

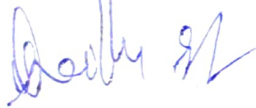


Shailly Goel & Co.

Company Secretaries

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Ms. Ayushi Gupta
Membership No – ACS 28438
Ph: 9654887750
Email: shakumbhripaper@gmail.com
23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor : Shailly Goel & Co.
70/15, Second Floor, Ashok Nagar,
New Delhi - 110018
Ph: 9350944570
email: csshaillygoel@gmail.com
24. Appointment of common agency for share registry work, if yes (name & address) : Skyline Financial Services Pvt Ltd
D-153A, 1st Floor, Okhla Industrial Area,
Phase I, New Delhi - 110020
Ph: 011-40450193
email: info@skylinerta.com
25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.) : N.A

For Shailly Goel & Co.



Shailly Goel
Company Secretary
Membership No. – FCS 8769
C.P. No. - 9196

Date : 25th October, 2021
Place: New Delhi
UDIN- F008769C001271756