

GROVER AHUJA & ASSOCIATES

Company Secretaries

CERTIFICATE FOR RECONCILIATION OF SHARE CAPITAL

(As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

| 1. | For the Quarter ended | : | 30 th September, 2018 | | | | |
|------------------|---|---|---|------------------|---------------------------|---------|-----|
| 2. | ISIN | : | INE509T01012 | | | | |
| 3. | Face Value | : | Rs. 10/- | | | | |
| 4. | Name of the Company | : | Shakumbhri Pulp and Paper Mills Limited | | | | |
| 5. | Registered Office Address | : | 4.5 Km Bhopa Road, Muzaffarnagar, Uttar Pradesh- 251 001 | | | | |
| 6. | Correspondence Address | : | 4.5 Km Bhopa Road, Muzaffarnagar, Uttar Pradesh- 251 001 | | | | |
| 7. | Telephone & Fax Nos. | : | 0131- 2410011 | | | | |
| 8. | Email Address | : | shakumbhripaper@gmail.com | | | | |
| 9. | Names of the Stock Exchanges where the company's securities are listed: | : | Ahmedabad Stock Exchange Limited | | | | |
| 10. | Issued capital | : | <table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>3855000</td><td>100</td></tr></tbody></table> | Number of Shares | % of Total Issued Capital | 3855000 | 100 |
| Number of Shares | % of Total Issued Capital | | | | | | |
| 3855000 | 100 | | | | | | |

Head Off: D-176, Defence Colony, New Delhi-110024, Ph: Ph: 41633301, 011-46772201-07
Branch Off.: 3rd Floor, Gagandeep Building, Rajendra Place, Delhi- 110008
Mumbai Office: 63, Rajgir Chambers, 7th Floor, Shaheed Bhagat Singh Marg, Opp. Old Customs House, Mumbai
E mail: info@groverahuja.com



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| | | | | | | | | |
|---|--|---------------------|---|--|--|----------------------------------|----------------------------------|--|
| 11. | Listed Capital (Exchange-wise) (As per company records) | : | Ahmedabad Stock Exchange Limited | | | | | |
| | | | Number of Shares | % of Total Issued Capital | | | | |
| | | | 3855000 | 100 | | | | |
| 12. | Held in Dematerialized Form in CDSL | : | | | | | | |
| | | | Number of Shares | % of Total Issued Capital | | | | |
| | | | Nil | Nil | | | | |
| 13. | Held in Dematerialized Form in NSDL | : | | | | | | |
| | | | Number of Shares | % of Total Issued Capital | | | | |
| | | | 388400 | 100 | | | | |
| 14. | Physical | : | | | | | | |
| | | | Number of Shares | % of Total Issued Capital | | | | |
| | | | 3466600 | 100 | | | | |
| 15. | Total No. of shares (12+13+14) | : | 3855000 Equity Shares | | | | | |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | : | N.A. | | | | | |
| 17. | Details of changes in share capital during the quarter under consideration as per Table below: | | | | | | | |
| | | Particulars* | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. approval pending from SE |
| | | NA | NA | NA | NA | NA | NA | NA |
| *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, | | | | | | | | |

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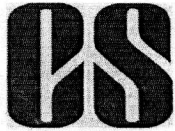
| Capital Reduction Forfeiture, any other (to specify) | | | | |
|--|---|------------------------|---|--------------------------|
| 18. | Register of Members is updated | : | Yes | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any | : | N.A. | |
| 20. | Has the company resolved the matter mentioned in Point no.19? Above in the Current quarter? If not, reason why? | : | N.A. | |
| 21. | Mentioned the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | |
| | Total No. of Demat requests | No. of requests | No. of shares | Reasons for delay |
| | Confirmed after 21 days | NA | NA | NA |
| | Pending for more than 21 days | NA | NA | NA |
| 22. | Name, Address, Tel & Fax no. of Compliance officer | : | Ms. Ayushi Gupta 4.5 Km Bhopa Road, Muzaffarnagar, Uttar Pradesh- 251 001 0131- 2410011 | |
| 23. | Name, Address, Tel & Fax no. Reg. no. of the Auditor | : | Ms. Jayanti Sharma Grover Ahuja and Associates D-176, Lower Ground Floor, Defence Colony, New Delhi-110024 Ph: 011-46772202/03/04 E mail: info@groverahuja.com | |
| 24. | Appointment of | : | Skyline Financial Services Private | |

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|-----|---|---|--|
| | common agency for Share Registry Work | | Limited, D-153A, 1 st Floor , Okhla Industrial Area Phase -1, New Delhi -110020 Ph. No.- 011-64732681; 011-26812682 E-mail ID: admin@skylinerta.com |
| 25. | Any other detail that auditor may Like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.) | : | The Company has applied for Direct Listing of its Equity Shares consisting of 3855000 Equity Shares of Rs. 10 each at Metropolitan Stock Exchange of India Limited (MSEI) on 31 st March, 2017. The application is under process. |

For Grover Ahuja & Associates
Company Secretaries

Jayanti Sharma

COP No. 12794

Membership No.: 22180

Date:

Place: New Delhi

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